

# MULTIPLE PROPOSALS AMANAH HARTA TANAH PNB ("AHP" OR THE "TRUST") (I) ACQUISITION; AND (II) RIGHTS ISSUE (COLLECTIVELY, REFERRED TO AS THE "PROPOSALS")

## AMANAH HARTA TANAH PNB

Type	Announcement
Subject	MULTIPLE PROPOSALS
Description	AMANAH HARTA TANAH PNB ("AHP" OR THE "TRUST")  (I) ACQUISITION; AND (II) RIGHTS ISSUE  (COLLECTIVELY, REFERRED TO AS THE "PROPOSALS")

(Unless otherwise stated, abbreviations and definitions used throughout this announcement shall be the same as those previously defined in the circular to unit holders of AHP dated 30 July 2015 in relation to the Proposals)

We refer to the announcements dated 27 April 2015, 1 June 2015, 26 June 2015, 20 July 2015, 29 July 2015, 14 August 2015, 25 September 2015, 18 December 2015, 22 January 2016, 15 March 2016, 18 April 2016, 22 July 2016, 26 July 2016, 18 August 2016, 24 October 2016 and 23 November 2016 in relation to the Proposals.

On behalf of the Board of Directors of PHNB, MIDF Investment wishes to announce the following:

- (i) the Board has resolved to fix the issue price for the Rights Units at RM1.00 per Rights Unit;
- (ii) PHNB, the Trustee, RHB Investment Bank Berhad and MIDF Investment had entered into an underwriting agreement for the underwriting of 64,713,600 Rights Units under the Rights Issue which represents the balance of the Rights Units after taking into consideration the entitlements of the Undertaking Units Holders; and
- (iii) the Trustee and PHNB have released ASB from its obligation to subscribe for the excess Rights Units up to two per centum (2%) of the enlarged Units in circulation (as stated in the irrevocable undertaking letter dated 27 May 2015 by ASB) and PNB from the Additional Undertaking.

Further details are set out in the attachment.

Please refer attachment below.

### Attachments

[2016-11-28 AHP - Announcement \(final\).pdf](#)  
286.5 kB